

IHSG: 6,994.39 (-0.46%)



IHSG Statistics

Vol (Mil Lembar): 24.312

Prev: 7,026.78

Value (Rp Miliar): 12,293

Low - High: 6,947 - 7,026 Frequency: 1,242,129

SUMMARY

IHSG ditutup Melemah. IHSG ditutup di level **6,994.39 (-0.46%)**. IHSG ditutup melemah seiring pelemahan bursa saham secara global pada akhir pekan lalu yang ditekan beberapa data ekonomi serta kekhawatiran akan kenaikan suku bunga yang lebih agresif.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **29,202.88 (-0.32%)**, NASDAQ ditutup **10,542.10 (-1.04%)**, S&P 500 ditutup **3,612.39 (-0.75%)**. Bursa saham Wall Street ditutup melemah pada hari senin dikarenakan investor khawatir pada dampak kenaikan suku bunga lebih lanjut. Pelemahan didorong aksi jual pada saham-saham saham teknologi dan pabrik chip setelah Amerika Serikat mengumumkan pembatasan yang bertujuan melumpuhkan industri semikonduktor China. Wakil Ketua Federal Reserve Lael Brainard mengatakan kebijakan moneter AS yang lebih ketat mulai terasa. Ekonomi mungkin melambat lebih cepat dari yang diharapkan, tetapi beban penuh kenaikan suku bunga Fed masih belum terlihat selama berbulan-bulan.

IHSG diprediksi Melemah

Resistance 2 : 7,068

Resistance 1 : 7,031

Support 1 : 6,952

Support 2 : 6,910

IHSG diprediksi melemah. Candlestick membentuk long black body dengan stochastic membentuk deadcross mengindikasikan potensi pelemahan dengan support terdekat di lower Bollinger band. Investor akan mencermati perkembangan nilai tukar rupiah serta beberapa data ekonomi yang akan dirilis.

Commodity	Last	Change	Change (%)
Gold	1,675.20	-34.10	-1.99%
Silver	19.62	-0.64	-3.16%
Copper	3.438	0.06	1.63%
Nickel	22,439.50	5.50	0.02%
Oil (WTI)	91.13	-1.51	-1.63%
Brent Oil	95.84	-2.61	-2.65%
Nat Gas	6.526	-0.082	-1.24%
Coal (ICE)	377.65	-2.20	-0.58%
CPO (Myr)	3,700.00	0.00	0.00%

Country Index	Last	Change	Change (%)
JCI	6,994.40	-32.38	-0.46%
NIKKEI	27,116.11	0.00	0.00%
HSI	17,216.66	-523.39	-2.95%
DJIA	29,202.88	-93.91	-0.32%
NASDAQ	10,542.10	-110.31	-1.04%
S&P 500	3,612.39	-27.27	-0.75%
EIDO	23.16	0.02	0.09%
FTSE	6,959.31	-31.78	-0.45%
CAC 40	5,840.55	-26.39	-0.45%
DAX	12,272.94	-0.06	0.00%

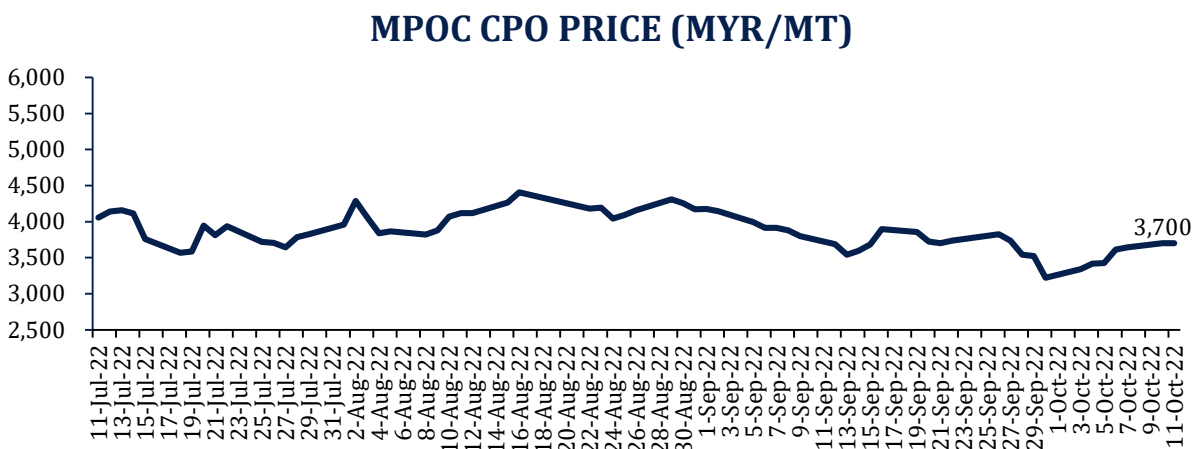
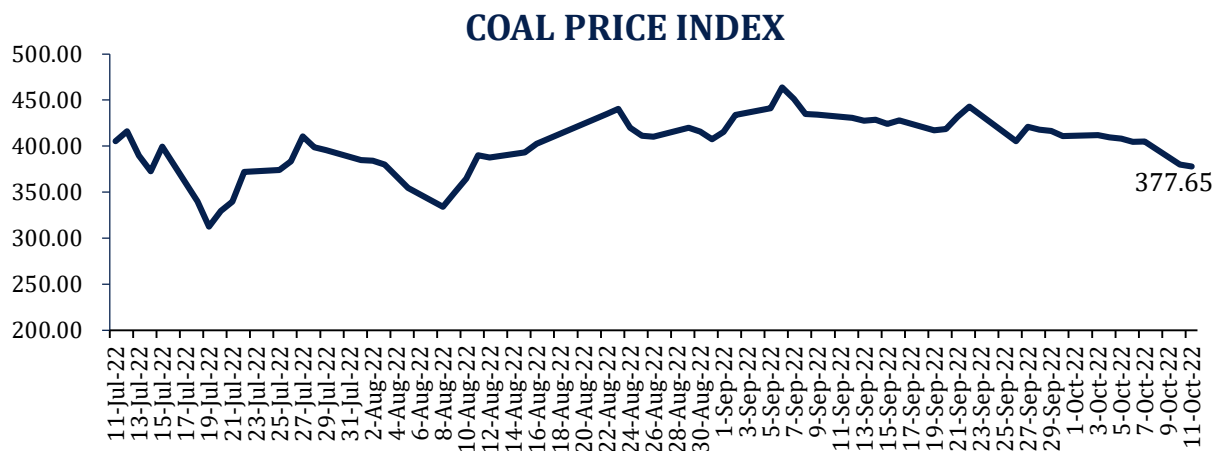
Currencies	Last	Change	Change (%)
USD/IDR	15,310.00	57.50	0.38%
SGD/IDR	10,645.99	6.95	0.07%
USD/JPY	145.68	0.35	0.24%
EUR/USD	0.9700	-0.0041	-0.42%
USD/HKD	7.8497	0.0003	0.00%
USD/CNY	7.1545	0.0385	0.54%

Top Gainers	Last	Change	Change (%)
MTWI	174	40	29.85%
SDMU	82	17	26.15%
VICO	256	48	23.08%
FIRE	292	46	18.70%
EAST	127	15	13.39%

Top Losers	Last	Change	Change (%)
FOOD	120	-9	-6.98%
TFAS	3,340	-250	-6.96%
MTSM	188	-14	-6.93%
SINI	484	-36	-6.92%
MARI	135	-10	-6.90%

Top Value	Last	Change	Change (%)
BUMI	176	-10	-5.38%
BBRI	4,370	-70	-1.58%
BBCA	8,300	100	1.22%
ADRO	3,920	-220	-5.31%
TLKM	4,420	-70	-1.56%

Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
10 Oct 2022	IDN	Consumer Confidence (Sep)	117.2		124.7
11 Oct 2022	IDN	Retail Sales (YoY)(Jul)			2.9%
	USA	IMF Meetings			
12 Oct 2022	USA	PPI (YoY)(Sep)		7.3%	7.3%
13 Oct 2022	USA	FOMC Meeting Minutes			
	USA	Crude Oil Inventories			-1.356M
	USA	Initial Jobless Claims			219K
14 Oct 2022	CHN	Trade Balance (USD)(Sep)		81.30B	79.39B
	USA	Retail Sales (MoM)(Sep)			

MEDC Medco Energy Indonesia Tbk (Target Price: 1,050 – 1,075)



Entry Level: 990 – 1,010
Stop Loss: 970

Rebound dan menguat dengan volume tinggi dan stochastic membentuk goldencross mengindikasikan potensi melanjutkan penguatan.

ERAA Erajaya Swasembada Tbk (Target Price: 450 – 460)



Entry Level: 428 – 438
Stop Loss: 422

Mengalami koreksi dan breakdown support. Sell/Cutloss.

ADRO Adaro Energy Indonesia Tbk (Target Price: 4,280 – 4,380)



Entry Level: 4,080 – 4,180
Stop Loss: 4,000

Mengalami koreksi dan breakdown support. Sell/Cutloss.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TKIM	HOLD	09 Sep 2022	7,300 - 7,550	7,525	7,400	-1.66%	7,950 - 8,200	7,150
MEDC	HOLD	03 Oct 2022	990 - 1,010	915	990	+8.20%	1,050 - 1,075	970
ERAA	SELL	05 Oct 2022	428 - 438	432	422	-2.31%	450 - 460	422
ADRO	SELL	05 Oct 2022	4,080 - 4,180	4,120	3,920	-4.85%	4,280 - 4,380	4,000

Other watch list:
PGAS, TOWR

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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